

Company Announcement



Boustead Singapore Limited
(Co. Reg. No. 197501036K)

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Singapore 408942

BOUSTEAD ISSUED SUBSCRIPTION SHARES IN ASX-LISTED, OM HOLDINGS LIMITED

Singapore, 24 February 2012

The Board of Directors ("Board") of Boustead Singapore Limited (the "Company") refers to the Company's announcement dated 21 January 2012 regarding a share subscription agreement with ASX-listed, OM Holdings Limited ("OMH") for the proposed subscription of 50,000,000 ordinary shares in the capital of OMH at A\$0.35 per share for a total subscription price of A\$17,500,000 (the "Subscription Shares"), subject to the approval of OMH's shareholders.

The Board is pleased to announce that following the approval given by OMH's shareholders at a Special General Meeting held on 21 February 2012, the Company has today been issued the Subscription Shares.

With the issuance of the Subscription Shares, the Company presently holds an 8.6% shareholding in OMH.

About Boustead Singapore Limited

Established in 1828, Boustead Singapore Limited is a progressive global Infrastructure-Related Engineering Services and Geo-Spatial Technology Group listed on the Singapore Exchange. Focusing on the engineering and development of key infrastructure supporting economic growth in the public and private sectors of emerging markets, our strong suite of Engineering Services comprises: Energy-Related Engineering, Water & Wastewater Engineering and Real Estate Solutions.

Under our Geo-Spatial Technology arm, we provide professional services and exclusively distribute Esri geo-spatial technology – the world’s leading geographic information systems and location intelligence solutions – to major markets across Australia and South East Asia. Our location intelligence solutions are essential to effectively plan, deploy and manage key infrastructure and resources in countries.

With a vast global network stretching across Asia, Australia, Europe, Africa and the Americas, Boustead is ready to serve the world. To date, Boustead has undertaken infrastructure-related projects in 79 countries globally.

In 2008 and 2009, Boustead was recognised in the prestigious Forbes Asia 200 Best Under A Billion as one of the Asia Pacific’s 200 best public-listed corporations under US\$1 billion in revenue. Boustead is also listed on the MSCI Global Small Cap Index for Singapore and the FTSE ST Small Cap Index.

Visit us at www.boustead.sg.

Contact Information

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